

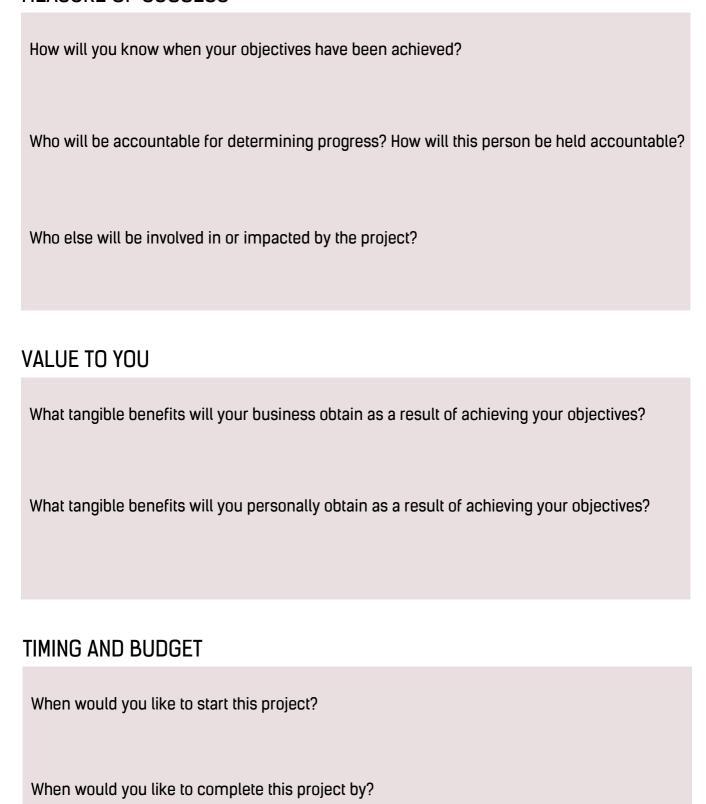
Your FREE App Stack Worksheet

BUSINESS OVERVIEW

Industry: Number of Team Members: Annual Turnover: Number of offices / branches / warehouses: Number of suppliers:
YOUR OBJECTIVES
What do you want to achieve by implementing an app stack?
What could prevent you from achieving this?
YOUR SYSTEMS & PROCESSES
What systems and tools do you currently use?
What are the high-level processes or functions that need to be covered by your app stack?
What challenges exist within your current systems and processes?
What opportunities exist within your current systems and processes?



MEASURE OF SUCCESS



Are there any commitments that will impact the timing of this projects?

What is your budget for this project?

THE BUSINESS AND WEALTH COLLECTIVE

NEXT STEPS

What are the first 3 actions you'll take to ensure you meet your objectives?
1.
2.
3.
What support or accountability do you need to implement your app stack project?